

STATE OF KANSAS DIVISION OF BANKING

NON-DEPOSITORY TRUST COMPANY CONSOLIDATED REPORT OF CONDITION, REPORT OF INCOME, AND REPORT OF FIDUCIARY ASSETS FOR THE PERIOD ENDING _____, 20____

Primary Internet Web Address of the Trust Company (Home Page) if any (i.e. www.example company.com)

Trust Company Name

Address

City

State

ZIP

County

ALL DOLLAR AMOUNTS ON ALL REPORTS AND SCHEDULES ARE TO BE REPORTED IN THOUSANDS OF DOLLARS ("000" OMITTED). WHEN INSERTING NEGATIVE NUMBERS, USE THE HYPHEN (-). UNLESS OTHERWISE INDICATED, REPORT THE AMOUNT OUTSTANDING AS OF THE LAST BUSINESS DAY OF THE YEAR.

REPORT OF CONDITION FOR YEAR ENDING _____, 20____

Book Value

ASSETS

1. Cash and balances due from depository institutions
2. Receivables (From Schedule A, Line 5) (Sum of Items 2a, 2b, & 2c)
 - a. Account/fee receivables from trust accounts
 - b. Account receivables – Other
 - c. Due from affiliates or subsidiaries
3. Securities (From Schedule B, Column A, Line 7)
4. Premises and fixed assets (Net of depreciation)
5. Total loans and leases
6. Investments in unconsolidated subsidiaries and associated companies
7. Prepaid expenses
8. Intangible assets
9. Other assets (From Schedule C, Line 3)
10. **TOTAL ASSETS** (Sum of Items 1-9)

LIABILITIES

11. Accounts payable
12. Notes and debentures payable
13. Obligations under capitalized leases
14. Other borrowed money
15. Due to affiliates or subsidiaries
16. Other liabilities (From Schedule D, Line 5)

17. **TOTAL LIABILITIES** (Sum of Items 11-16)

18. **MINORITY INTEREST IN CONSOLIDATED SUBSIDIARIES**

EQUITY CAPITAL

19. Preferred stock

20. Common stock

21. Surplus

22. a. Retained earnings

 b. Accumulated other comprehensive income

23. Other equity capital components

24. **TOTAL EQUITY CAPITAL** (Sum of Items 19-23)

25. **TOTAL LIABILITIES AND EQUITY CAPITAL** (Sum of Items 17, 18 & 24)

SCHEDULE A - ACCOUNTS/FEE RECEIVABLES FROM TRUST ACCOUNTS AND OTHER

1. Current receivables (0-29 days)	
2. Past due 30-89 days and still accruing	
3. Past due 90 or more days and still accruing	
4. Non-accrual	
5. TOTAL FEE RECEIVABLES (Must equal the total of Report of Condition Item 2)	

	Column A Book Value	Column B Market Value
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SCHEDULE B - SECURITIES

1. U.S. Treasury securities		
2. U.S. Government agencies and corporation obligations		
3. Securities issued by states and political subdivisions in the U.S.		
4. Other debt securities		
5. Equity securities		
6. Investment in mutual funds		
7. TOTAL (Sum of Items 1-6, must equal Report of Condition Item 3)		

SCHEDULE C - OTHER ASSETS

1. Net deferred tax assets (If debit balance)		
2. Other (Itemize amounts greater than \$25,000 that exceed 25 percent of Item 3 of this schedule)		

3. TOTAL (Sum of Items 1 & 2 must equal Report of Condition Item 9)		

SCHEDULE D - OTHER LIABILITIES

1. Expenses accrued and unpaid (Includes accrued interest payable and income taxes)		
2. Net deferred tax liabilities (If credit balance)		
3. Dividends declared but not paid		
4. Other (Itemize amounts greater than \$25,000 that exceed 25 percent of Item 5 of this schedule)		

5. TOTAL (Sum of Items 1-4 must equal Report of Condition Item 16)		

16. **NET INCOME (LOSS)**

17. LESS: Other charges (credits) to retained earnings

a. Cash dividends declared

b. Other (describe)

18. **INCREASE (DECREASE)** in retained earnings (Item 16 less Item 17)

REPORT OF FIDUCIARY ASSETS AS OF _____, 20____

Fiduciary and Related Assets

1. Personal trust and agency accounts
2. Employee benefit and retirement-related accounts
 - a. Employee benefit-defined contribution
 - b. Employee benefit-defined benefit
 - c. Other employee benefit and retirement related
3. Corporate trust and agency accounts
4. Investment management and investment advisory accounts
5. Foundation and endowment trust accounts
6. Other fiduciary accounts
7. **TOTAL** (Sum of Items 1-6)

Column A Managed Assets	Column B Non-Managed Assets	Column C # of Managed Assets	Column D # of Non- Managed Assets

8. Custody and safekeeping accounts
9. Fiduciary accounts administered in out-of-state trust offices (Included in Item 7 and 8)

SCHEDULE A – MANAGED ASSETS

1. Managed assets held in fiduciary accounts
 - a. Noninterest-bearing deposits
 - b. Interest-bearing deposits
 - c. U.S. Treasury and U.S. Government agency obligations
 - d. State, county, and municipal obligations
 - e. Money market mutual funds
 - f. Equity mutual funds
 - g. Other mutual funds
 - h. Collective investment funds
 - i. Other short-term obligations

Column A Personal Trust and Agency and Investment Management Agency Accounts	Column B Employee Benefit and Retirement- Related Trust and Agency Accounts	Column C All Other Accounts

- j. Other notes and bonds
- k. Investments in unregistered funds and private equity investments
- l. Other common and preferred stocks
- m. Real estate mortgages
- n. Real estate
- o. Miscellaneous assets
- p. **TOTAL** managed assets held in fiduciary accounts (Sum of items 1a-1o)

- 1. q. Investments of managed fiduciary accounts in advised or sponsored mutual funds

Column A Managed Assets	Column B # of Managed Accounts

SCHEDULE B – CORPORATE TRUST AND AGENCY ACCOUNTS

- 2. Corporate trust and agency accounts
 - a. Corporate and municipal trusteeships
(1) Issues reported in Item 2.a that are in default
 - b. Transfer, agent, registrar, paying agent, and other corporate agency

Column A Number of Issues	Column B Principal Amount Outstanding

SCHEDULE C – COLLECTIVE INVESTMENT FUNDS

- 3. Collective investment funds:
 - a. Domestic equity
 - b. International/global equity
 - c. Stock/bond blend
 - d. Taxable bond
 - e. Municipal bond
 - f. Short-term investment/money market
 - g. Specialty/other
 - h. **TOTAL** collective investment funds (Sum of Items 3a-3g)

Column A Number of Funds	Column B Market Value of Fund Assets

SCHEDULE D – FIDUCIARY SETTLEMENTS, SURCHARGES, AND OTHER LOSSES

4. Fiduciary settlements, surcharges, and other losses:
- a. Personal trust and agency accounts
 - b. Employee benefit and retirement-related trust and agency accounts
 - c. Investment management and investment advisory agency accounts
 - d. Other fiduciary accounts and related services
 - e. **TOTAL** fiduciary settlements, surcharges, and other losses (Sum of items 4a-4d)

Column A Gross Losses Managed Accounts	Column B Gross Losses Non-Managed Accounts	Column C Recoveries

NOTE: This filing must be signed by either the president, vice president, or secretary and attested to by not less than three (3) directors.

I, the undersigned officer, do hereby declare that this Consolidated Report of Condition, Report of Income, and Report of Fiduciary Assets (including the supporting schedules) have been prepared in conformance with the instructions issued by the Kansas Office of the State Bank Commission and is true to the best of my knowledge and belief.

Name and Title of Person to Whom Inquiries May be Directed

Area Code/Telephone Number

Email Address

Name and Title of Officer Authorized to Sign the Report

Area Code/Telephone Number

Signature of Officer Authorized to Sign the Report

Date Signed - Month/Day/Year

We, the undersigned directors, attest to the correctness of this Consolidated Report of Condition, Report of Income, and Report of Fiduciary Assets (including the supporting schedules) and declare they have been examined by us and, to the best of our knowledge and belief, have been prepared in conformance with the instructions and are true and correct.

Signature of Director

Signature of Director

Signature of Director